

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
GRIDDY ENERGY LLC, ¹)	Case No. 21-30923 (MI)
)	
Debtor.)	
)	

**NOTICE OF FILING OF SECOND
AMENDED PLAN OF LIQUIDATION FOR GRIDDY ENERGY LLC
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on March 15, 2021, the debtor and debtor in possession in the above-captioned case (the “Debtor”), filed the *Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 22] (the “Original Plan”) with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that, on April 19, 2021, the Debtor filed the *Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 175] (the “First Amended Plan”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit A, is the *Second Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Second Amended Plan”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit B, is a redline of the Second Amended Plan reflecting changes from the Original Plan.

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit C, is a redline of the Second Amended Plan reflecting changes from the First Amended Plan.

PLEASE TAKE FURTHER NOTICE that the Debtor reserves the right to alter, amend or modify the Second Amended Plan, *provided that* the Debtor will file a revised version of the Second Amended Plan if such document is altered, amended, or modified in any material respect.

PLEASE TAKE FURTHER NOTICE that the Second Amended Plan has not yet been approved by the Court.

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Dated: April 27, 2021
New York, New York

BAKER BOTTS L.L.P.

By: /s/ Chris Newcomb
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Proposed Counsel to the Debtor and Debtor in Possession

Certificate of Service

I certify that on April 27, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb
Chris Newcomb

Exhibit A

Proposed Second Amended Plan

Exhibit B

Redline of Second Amended Plan Against the Original Plan

Exhibit C

Redline of Second Amended Plan Against the First Amended Plan